gt

# The GT App User Guide

Everything you need to know to get set up and get paid



Visit us online at gtsd.org/app for more information

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## Watch the Videos

Scan or click to play



To watch a video about a topic, use the QR (quick response) code provided in that section.

**If you are reading this guide on a screen**, simply click or tap the QR code.

**If you have a paper copy**, use the camera on a smartphone or tablet to "scan" the code. Point the device's camera at the QR code until a banner with a link appears. Tap the banner to go to the video.



# **Downloading the GT App**



3 | Download

# Downloading the GT App

### Download the app to your phone or tablet

To download the GT App, search "GT Independence" in the App Store or Google Play.

You can also visit <u>gtsd.org/app</u>. Select "Download on the App Store" if you have an Apple device. If you have an Android device, choose "Download on Google Play." Then, install the GT App on your device.







# How to Set Up Your Account



5 | Create Account

## How to Set Up Your Account





# How to Sign In



7 | Sign In

## How to Sign In



How to create a passcode on iPhone

(!)

Watch the Video Scan or click to play



### **Enable Location**

#### Why are location services required?

The app needs location services to work.

The app only uses your location when clocking in, clocking out, and getting shift approval. The app does not track your location at any other time. **Your privacy is important to us.** 

### What if I don't have a GT Portal account?

Go to page 6 of this guide and follow the steps to create a portal account.



# How to Sign In

### How to Reset a Password

Step 1Click Forgot Password, and you will be taken to the GT Portal.Step 2Fill in your username.Step 3Select Send Reset Link.Step 4Check your email for a message from GT on how to reset your password.Step 5Select the link in the email and follow the instructions.



# Locate the *Forgot Password* button on the lower right of the GT App login screen.

#### How to Reset a Username

Step 1Click Forgot Password, and you will be taken to<br/>the GT Portal.Step 2Select Forgot Username? in the bottom right.Step 3Fill in your email.Step 4Select Email My Username.Step 5Check your email for instructions from GT on<br/>how to open your account.

Watch the Video

Scan or click to play





10 | Time Entry

### **Welcome Tutorial**

The first time you sign in, an app tutorial appears. This tutorial walks you through the app and explains how the app works. You can view the tutorial anytime from your Account settings (see page 27). Watch the Video Scan or click to play



### **Your Dashboard**

Your dashboard is your main screen on the app. From the dashboard, you can start a new time entry. You can also access the navigation menu on the bottom of your screen.





#### How to Clock In to a Shift



You can clock in (and out) from anywhere. From your dashboard, start a new time entry by selecting the Clock In button. You can also start a time entry by tapping the round yellow circle.

The Clock In screen appears. This information may already be filled in. If you notice anything wrong, tap the field to change it.

Watch the Video Scan or click to play





#### **Clock In Time**

This shows the exact time you selected the Clock In button. You can change this time at the end of your shift. if needed.

#### **Expected Duration (Optional)**

This is how long you expect your shift to last. A notification will remind you to clock out when your shift is over.

#### Name of Participant

This is the name of the person you are serving (your employer).

#### **Service Code**

This is the official code for the service you provide. Choose the service code that matches the support you're providing during this shift.

#### **Toggle: Set as default clock in selections**

If you work a typical shift (same service code and same hours), you can toggle this setting on. This saves your clock-in settings to just two clicks.

#### **Clock In Button**

This gets your shift started. The Active Timer will appear on your dashboard.

#### **Temporary Code**



Wait until your official start date to begin work. But if you still haven't received your service codes by your start date, you may be assigned a temporary service code. Use the temporary code until your service codes are available in the app.

# Time entries with a temporary code can't be submitted to GT for payment.

Time entries made with a temporary code will be marked as *Needs Correction* on the Dashboard. Make sure to update the temporary code to the service code before submitting the time entry to GT for payment. Learn how to edit time entries on page 15.



Watch the Video



#### **Active Timer**

After you clock in, the Active Timer appears on your dashboard. The timer will run for your entire shift, even if you close the app.

You can close the app and start your shift. The app will not use your phone battery when closed, even though your timer keeps running.

### How to Clock Out of a Shift





**Date** | This will display the service date you clocked in. If it is incorrect, tap it to adjust. If you adjust the date, select *Done* to save it.

Watch the Video

**Time In |** This is when you clocked in. If the time is incorrect, tap it to adjust. Select *Done* to save the new time.

**Out at Midnight |** This is used if you end your shift at midnight.

**Time Out |** This is the time you clock out. If the time is incorrect, tap it to adjust. Select *Done* to save the new time.

### I Helpful Tip

When clocking in or out, be mindful of your AM and PM settings. This will help prevent unintentional overlaps in shifts.

### How to Clock Out of a Shift (continued)

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Service Code	Temporary Code	>		
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Disc	ard Time Entry	-1		
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**Name of Participant |** Check to make sure that the name you entered at the start of your shift is correct.

**Service Code** | Add the official code for the service you're providing. Make sure the number you entered at the start of your shift is correct. You may clock out with a temporary code, but you cannot receive payment for a time entry with a temporary code.

**Services Provided** | Select all the services you provided during your shift from the list. In some states, this is an optional field.

**Health Screening** | Use this feature to help agencies make sure the participant is staying safe and healthy. This field is optional.

**Notes** | Write any important notes about your shift here. (You can also use voice to text.) You, your participant, and your agency can read the notes on the portal. In some states, notes may be required.

**Discard Time Entry** | Select this button if you need to discard your time entry because of an error or other issue.

After tapping Sign and Submit the app will ask you to review with a participant. See page 20 for details.

#### How to Edit a Time Entry



You can only edit your time entry if your participant has not approved it yet. Simply tap the time entry on your dashboard to make changes. Scroll to the bottom of the time entry screen to see this option.

#### You can't edit your time entry if your participant has already approved it.

This is because approved time entries are automatically sent to GT. To make changes to submitted time entries, call GT at 877.659.4500.

### How to Create a Manual Time Entry



Select Sign and Submit. Then choose to Review with Participant or Review Later. Go to page 21 of this guide to learn how to review a time entry.

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## When to Use Data or Wi-Fi

#### You need Wi-Fi or data to...

Step 3

- Sign in to the GT App •
- Get participant approval on the portal
- Sync approved time entries to GT for payment

#### You don't need Wi-Fi or data to...

- Open your app •
- Save your location
- Clock in
- Clock out
- Get participant approval on your device

12/16/21 10:03 PM - 10:03

To sync with GT, tap the Account button on the navigation menu at the bottom of your screen. Scroll down and tap the Sync with GT button.



# How to Create a Mileage Entry



17 | Mileage

## How to Create a Mileage Entry

You can use the GT App to track mileage that you drive for participants you serve. Please note that this feature will only appear in your app if you have a mileagerelated service code.

#### How to Create a Mileage Entry

From your Dashboard, start a new mileage entry by selecting the *Add Mileage* button. You can also start a mileage entry from the Timesheets tab. Tap *Add Entry* in the upper right-hand corner, then select *Add Mileage*.

Watch the Video Scan or click to play



The mileage screen appears. From here, you can add in your trip.

Cancer Miles		
Date	4/29/2024 >	
Starting Location	Capital Hotel A >	
Ending Location	McDonald's, Wes >	
Total Miles	2.1	٦1
Participant	Snow White >	
Service Code	Temporary Code >	
Notes		
Sign a	nd Submit	

**Date** | This will always display the date you created the mileage entry. If the date is incorrect, tap it to adjust. Select *Done* to save the new date.

• **Starting Location** | This is where you begin your trip. After selecting the field, fill out the description or address. The app syncs with Google Maps to offer autofill options as you type. Select *Done* to save the starting location.

Ending Location | This is where you end your trip. After
 selecting the field, you can fill out the description or address. The app syncs with Google Maps to offer autofill options as you type. Select *Done* to save the ending location.

**Total Miles |** This will autofill based on the most direct route between your starting and ending locations. If you need to adjust the total miles, tap the field.

**Participant** | This is the name of the person you areserving (your employer).

Service Code | This is the code for the service you
provide. Choose a mileage service code.

**Notes** | This is a place to write any notes about your shift. (You can also use voice to text.) You, your participant, and your agency can read the notes on the portal. In some states, detailed notes may be required.

## How to Create a Mileage Entry



You can edit your mileage entry only if your participant hasn't approved it yet. Simply tap the mileage entry on your dashboard to make changes.

#### You can't edit your mileage entry if your participant has already approved it.

This is because approved mileage entries are automatically sent to GT. To make changes to submitted mileage entries, call GT at 877.659.4500.

Learn how to get participant approval on pages 20-22.



# How to Get Participant Approval



20 | Approval

## How to Get Participant Approval





### **Option 1:** How to Review with Participant or Authorized Representative



## How to Get Participant Approval

### Option 2: How to Review Later

If you select *Review Later*, your shift will end without needing the participant's signature. The shift will be marked as *Needs Approval* on your dashboard.

You can meet with your participant later to review these shifts. Or your participant can review and approve your shifts from their GT Portal account.

#### **Timesheet Submission**

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All time entries must be approved by your participant or authorized representative. Unapproved time entries and time entries made with a temporary code can't be submitted to GT for payment.

# You must connect to Wi-Fi or data for your time entries to appear on your participant's portal.

#### **Approval PIN**



For an extra level of security, the participant can create a PIN. The participant will need to enter this PIN before signing to approve the time entry.

# To create a PIN, the participant can call GT at 877.659.4500.

### **Prevent Fraud**

Your participant or authorized representative must approve and sign all time and mileage entries. You cannot sign for the participant. This could be considered fraud, which is a federal crime.







# How to View Timesheets and Participant Info



23 | Timesheets

# How to View Timesheets and Participant Info

### **Viewing Your Timesheets**

To see your timesheets, tap the *Timesheets* button on the menu at the bottom of your screen.

#### Timesheets

The page lists each participant you work for. Swipe left to view each participant. Under the participant, it lists your timesheets for each pay period.

If your participant has not approved a time entry on that timesheet, a red label appears. It says, *Outstanding Item*. You can tap any timesheet to see more details.

#### **Time Entries**

The Time Entries page lists each day in the month and how many entries you made on each day. Scroll down to see each time entry.



#### Watch the Video Scan or click to play





#### **Status Labels**

Each time entry is labeled with its current status. This lets you know where your entry is in the payment process.

#### **Needs Correction**

An error preventing payment has been found on your timesheet. Make the correction and get updated approval from your participant.

#### **Needs Approval**

Your participant needs to review and sign the time entry before you can submit it to GT.

#### Approved

Your participant has approved the time entry, but it hasn't synced with GT yet.

#### **Received by GT**

Your time entry has been successfully submitted to GT. We're processing it for payment.

# How to View Timesheets and Participant Info



### **Viewing Participant Info**

To see your participant's info and set location alerts, select the *View Participant Info* button. This button is on the Timesheets screen below the participant's name.

#### **Contact Information**

Select the phone or email to contact the participant immediately.

#### **Address**

Tap the address to open the default maps app on your phone.

#### Location Alerts (iOS only)

Get a notification alert to clock in or clock out when arriving at or leaving the participant's location.





# How to View or Edit Account Settings



26 | Account Settings

## How to View or Edit Account Settings

To see your account settings, tap the *Account* button on the navigation menu at the bottom of your screen. To edit a setting, tap the field you want to edit.

Watch the Video Scan or click to play





# How to Fix Unexpected Issues



28 | Fix Issues

## How to Fix Unexpected Issues

#### How to Select a Device

The GT App is built to work on Apple iOS and Android operating systems. This means that it should run on most mobile phones and tablets, even older ones that aren't connected to an active service plan. If you are an employee who does not have a device, your employer should contact their case manager. The case manager can check to see if getting a device is an option for them under their program.

#### Forgot to Clock In: Realized During Shift

Go ahead and clock in as soon as you remember. When you end your shift and clock out, you can manually adjust the time to when you actually started the shift. You can also set up notifications to remind you to clock in when you arrive at the participant's home. Note that adjusting your time manually could flag the shift as not being EVV-compliant. In some states, non-compliant shifts could cause disruption in your pay.

#### Forgot to Clock In: Realized After Leaving Participant's Home

Open the GT App and select *Timesheet* in the app's menu. Then, manually add an entry for participant approval later (page 16). Note that adjusting your time manually could flag the shift as not being EVV-compliant. In some states, non-compliant shifts could cause disruption in your pay.

#### **Forgot to Clock Out**

Open the app and select the running time. Then clock out and adjust back to your actual clockout time. Note that adjusting your time manually could flag the shift as not being EVV-compliant.

If it's hard to remember to clock out, the app has features that can help.

- When you clock in, add the expected duration of your shift (page 12). The GT App will remind you to clock out when your shift duration is over.
- In Participant Info, you can turn on notifications that will pop up to remind you to clock in when arriving and to clock out when leaving (page 25).

#### **Accidentally Clocked In**

Open the GT App and select the Clock Out button. Scroll down to the bottom of the Visit Details page and select *Discard Time Entry* (page 15).

#### **Phone Ran Out of Battery During Shift**

The GT App keeps track of your time even if your phone is shut down or out of battery. Charge your phone, then reopen the app. The timer will still be running.

## How to Fix Unexpected Issues

#### No Cell Data or Wi-Fi at Participant's Home

The app does not need a network connection to open the app, clock in, clock out, or get participant approval on the app. The app does need data or Wi-Fi to:

- Sign in to the app
- Get participant approval on the GT Portal
- Sync approved time entries to GT for payment

To sync with GT after connecting to Wi-Fi or data, tap the *Account* button on the navigation menu at the bottom of your screen. Scroll down and tap the *Sync with GT* button (page 27).

#### No Cellular Data Remaining

The app works without cellular data. You just need Wi-Fi to sign into the app, get participant approval on the GT Portal, and sync your time entry to GT Independence for payment.

#### Participant Temporarily Unable to Approve Shift at Time of Clock Out

This could happen if the participant is sleeping, sick, or absent at clock out. If this happens during clock out, select the *Review Later* button. Once you sync with GT, the participant will be able to review your time on the GT Portal. You can also review the shift with the participant next time you see them (page 21).

#### Forgot Password to Sign In to the App

You can reset your password at any time from the app sign-in screen (page 9).

#### Verifying That the Participant Is Actually Approving the Shifts

Participants must sign off on every time entry. They can do this through the employee's device with a signature and a secure PIN or on their secure GT Portal account. EVV data, such as location and method of signature, are provided in shift reports.

#### Serving Two Participants in the Same Home

All participants are listed in the GT App. You must select each participant and clock in for each one. In some cases, you may be able to use shared codes to allow you to select "additional participants" that you are serving.

## How to Fix Unexpected Issues

#### **Traveling During the Shift**

It doesn't matter if you travel during your shift, since you don't need to start or end shifts at the participant's home. If you are approved for mileage, you will have a mileage-related service code to use. If your state government mandates EVV, your location will be captured during clock in or clock out. So you can start or end the shift anywhere (page 18).

#### When to Record Services Provided or Add Notes

Each agency and/or state has different requirements for recording services provided or adding notes. Check in with GT or your agency about what you're required to do (page 33).

#### **Temporary Service Codes**

If you still haven't received your service codes by your start date, you may be assigned a temporary service code. Use the temporary code until your service codes are available in the app. Time entries made with a temporary code will be marked as Needs Correction on the Dashboard.

Time entries with a temporary code can't be submitted to GT for payment. Make sure to update the temporary code to the real service code before submitting the time entry to GT for payment (page 13).

#### **Device Stolen or No Longer Usable After Clocking In**

If you're an employee and your device is lost, stolen, or broken, you can sign in to the app on another smart device. Your data is always saved, and the active timer will run for your account even if your phone dies or is not available.

The app is also HIPAA compliant, so it keeps participant information secure. If you're an employee and signed in, then the app will time-out after one minute. Anyone who tries to reopen the app will need your secure PIN, biometric thumbprint scan, or facial recognition.

#### **Two Employees Sharing a Smartphone or Tablet**

To share a device, you need data or Wi-Fi. The first employee signs in with their unique credentials, clocks in or out, then signs out of the app. Then the second employee can sign in to the app with their unique credentials to clock in or out.



# **Request Support**



32 | Support

## **Request Support**

## **Contact Support**

For more information or support, get in touch with us at GT Independence.

Toll-free: 1.877.659.4500 Email: customerservice@gtsd.org Visit online: gtsd.org/app

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